

Simple Agreement for Future Tokens (SAFT)

EMUNA Labs Inc. — EMUNA Token (BNB Smart Chain)

This Simple Agreement for Future Tokens (“SAFT”) is entered into by and between **EMUNA Labs Inc.** (the “**Company**”) and the purchaser identified below (the “**Purchaser**”). The Purchaser agrees to buy, and the Company agrees to deliver in the future, EMUNA tokens (“**Tokens**”) pursuant to the terms of this SAFT and the **GemPad presale smart contract**.

1) Transaction Details

- Purchaser Legal Name: _____
 - Email: _____
 - Citizenship / Jurisdiction: _____
 - Governing Law (e.g., Florida, USA): _____
 - BNB Chain Wallet (Receiving Address): _____
 - Alt. Delivery Wallet (optional): _____
 - Purchase Amount (e.g., 5 BNB): _____
 - Agreement Date (YYYY-MM-DD): _____
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2) Token & Sale Details

- **Token:** EMUNA (Ticker: EMU)
- **Network:** Binance Smart Chain (BEP-20)
- **Presale Contract Address:** 0xABB91378E15D8AD1f9986A2417eCe388Ffc6c2F2 (subject to change only by public notice)
- **Presale Platform:** GemPad
- **Presale**
Page: https://gempad.app/presale/0xf55a7B60B467a8e2831c3844f5b74A2769FD46cD?network=BNB_Smart_Chain

Key Points:

- Purchaser’s funds are **never in the custody** of the Company during presale; all deposits, soft cap/hard cap logic, refunds, and token distribution are executed exclusively via the **GemPad smart contract**.
- In the event the **soft cap is not reached**:
 1. The Purchaser may claim a full refund through GemPad per its on-chain rules.
 2. **If the Company decides to proceed with launch despite the soft cap not being met**, the Purchaser will be notified, and they will have **three (3) calendar days** from the date of notification to claim a refund.

3. If the Purchaser does not claim a refund within the 3-day window, the Tokens will be launched and transferred to the Purchaser's wallet per the GemPad settings.
 - Any vesting or lockups applicable to Tokens are those disclosed on the GemPad presale and/or Company's official announcements. If none are disclosed, Tokens are delivered per GemPad settings.
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3) Purchaser Representations & Warranties

The Purchaser represents and warrants that:

- They are legally permitted to purchase Tokens in their jurisdiction.
 - They understand Tokens are **not equity**, not debt, and may not have intrinsic value.
 - They are not relying on any oral statements outside the terms disclosed on the GemPad presale and this SAFT.
 - They understand blockchain risks (volatility, smart contract bugs, regulatory changes).
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4) Compliance; KYC/AML; Sanctions

The Purchaser agrees to comply with all applicable laws and regulations, and confirms they are not a Prohibited Person under any sanctions regime. The Company may require reasonable KYC/AML checks if mandated by law or exchange listings. If the Purchaser fails required checks, they must utilize GemPad's refund process where available; otherwise, the Company may decline delivery.

5) Disclaimers; No Advice

Nothing herein constitutes investment, legal, or tax advice. The Purchaser should consult independent advisors. The Company makes no promises regarding future value or exchange listings. This SAFT does not constitute an offer or solicitation where unlawful.

6) Delivery; Termination

Upon successful completion of the GemPad presale and satisfaction of on-chain conditions, Tokens will be delivered to the Purchaser's wallet as set forth on GemPad. This SAFT terminates upon delivery of the Tokens or upon refund via GemPad if presale conditions are not met (subject to the additional 3-day refund window described in Section 2).

7) Miscellaneous

This SAFT, together with the GemPad presale terms, constitutes the entire agreement with respect to the presale. In the event of conflict, the **on-chain GemPad contract logic governs transactions**. Any modifications must be posted publicly by the Company. If any provision is unenforceable, the remainder remains in effect.

8) Signatures

Purchaser:

- Name: _____
- Signature (type full legal name): _____
- Date: _____

Company (EMUNA Labs Inc.):

- Representative Name & Title: _____
- Signature: _____
- Date: _____